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Ho Chi Minh City, April 22, 2026

SUMMARY OF CONSOLIDATED FINANCIAL STATEMENTS
For the year 2025
(Audited)

To: The General Meeting of Shareholders of Vietnam Tanker JSC

Consolidated Balance Sheet

Unit: VND

No.	DESCRIPTION	31/12/2025	01/01/2025
I	CURRENT ASSETS	1,145,458,352,009	1,085,758,815,951
1	Cash and cash equivalents	986,437,371,049	890,556,025,885
2	Short-term financial investments	-	-
3	Short-term receivables	76,700,645,182	101,908,297,705
4	Inventories	81,122,716,974	91,784,230,904
5	Other current assets	1,197,618,804	1,510,261,457
II	NON-CURRENT ASSETS	411,388,823,969	530,069,039,831
1	Long-term receivables	65,500,000	265,500,000
2	Fixed assets	389,801,823,970	508,310,598,663
	Tangible fixed assets	368,906,897,689	486,802,667,890
	Finance lease assets	-	-
	Intangible fixed assets	20,894,926,281	21,507,930,773
3	Investment property	-	-
4	Construction in progress	-	-
5	Long-term financial investments	10,776,875,000	10,741,176,461
6	Other non-current assets	10,744,624,999	10,751,764,707
III	TOTAL ASSETS (270 = 100 + 200)	1,556,847,175,978	1,615,827,855,782
IV	LIABILITIES	372,547,700,163	445,618,408,850
1	Current liabilities	293,367,399,744	299,974,707,394
2	Non-current liabilities	79,180,300,419	145,643,701,456

V	EQUITY	1,184,299,475,815	1,170,209,446,932
1	Equity attributable to owners	1,184,299,475,815	1,170,209,446,932
	Share capital	798,666,660,000	798,666,660,000
	Share premium	123,257,066	123,257,066
	Other equity	-	-
	Treasury shares (*)	-	-
	Revaluation surplus	-	-
	Foreign exchange differences	-	-
	Investment and development fund	213,491,855,223	213,491,855,223
	Enterprise Restructuring Support Fund	-	-
	Other funds	-	-
	Retained earnings	172,017,703,526	157,927,674,643
	Capital for construction	-	-
VI	TOTAL LIABILITIES AND EQUITY (440 = 300 + 400)	1,556,847,175,978	1,615,827,855,782

Consolidated Statement of Income

Unit: VND

No.	Items	Year 2025	Year 2024
	1	2	3
1	Revenue from sales and services	1,129,966,254,692	1,118,709,518,207
2	Revenue deductions	-	-
3	Net revenue	1,129,966,254,692	1,118,709,518,207
4	Cost of goods sold	850,332,174,258	861,644,384,657
5	Gross profit	279,634,080,434	257,065,133,550
6	Financial income	34,526,625,734	22,817,500,105
7	Financial expenses	13,218,855,459	27,764,234,584
	- of which: Interest expense	11,321,271,269	16,376,403,225
8	Share of profit/(loss) from associates	-	-
9	Selling expenses	-	-
10	Administrative expenses	145,283,397,269	120,094,969,651
11	Operating profit	155,658,453,440	132,023,429,420

12	Other income	745,154,605	14,481,336,792
13	Other expenses	586,595,051	4,123,303,489
14	Other profit	158,559,554	10,358,033,303
15	Profit before tax	155,817,012,994	142,381,462,723
16	Current corporate income tax	34,427,616,078	31,691,623,001
17	Deferred corporate income tax	7,139,708	(146,025,247)
18	Profit after tax	121,382,257,208	110,835,864,969
19	Basic earnings per share (*)	1,144	1,125

Consolidated Statement of Cash Flows

Unit: VND

DESCRIPTION	Code	Year 2025	Year 2024
1	2	3	4
I. Cash flows from operating activities			
1. Profit before tax	1	155,817,012,994	142,381,462,723
2. Adjustments for:			
- Depreciation of fixed assets and investment property	2	123,241,681,613	171,818,939,918
- Provisions	3	83,706,347,674	75,604,499,657
- Foreign exchange differences from revaluation of monetary items denominated in foreign currencies	4	1,408,587,837	3,110,254,484
- Gains/(losses) from investing activities	5	(33,671,706,806)	(21,399,839,884)
- Interest expense	6	11,321,271,269	16,376,403,225
- Other adjustments	7		(698,656,347)
3. Operating profit before changes in working capital	8	341,823,194,581	387,193,063,776
- Increase/(decrease) in receivables	9	25,290,556,716	6,357,842,285
- Increase/(decrease) in inventories	10	10,661,513,930	65,185,269
- Increase/(decrease) in payables (excluding interest payable and corporate income tax payable)	11	(92,330,337,062)	(42,520,379,144)
- Tăng, giảm chi phí trả trước	12	160,697,264	(311,566,340)
- Increase/(decrease) in trading securities	13	-	-
- Interest paid	14	(11,588,751,846)	(17,058,354,150)
- Corporate income tax paid	15	(31,239,660,511)	(35,372,186,889)
- Other cash inflows from operating activities	16	-	-
- Other cash outflows for operating activities	17	(24,620,250,000)	(25,384,050,000)
Net cash flows from operating activities	20	218,156,963,072	272,969,554,807
II. Cash flows from investing activities			
1. Cash outflows for acquisition and construction of fixed assets and other long-term assets	21	(4,732,906,920)	-
2. Cash inflows from disposal of fixed assets and other long-term assets	22	267,121,819	-

3. Cash outflows for lending or purchase of debt instruments of other entities	23	-	-
4. Cash inflows from recovery of loans or sale of debt instruments	24	-	-
5. Cash outflows for capital contributions to other entities	25	-	-
6. Cash inflows from recovery of capital contributions to other entities	26	-	-
7. Interest received, dividends and profit distributions received	27	33,404,584,987	21,399,839,884
Net cash flows from investing activities	30	28,938,799,886	21,399,839,884
III. Cash flows from financing activities			
1. Proceeds from issuance of shares and capital contributions from owners	31		-
2. Payments for return of capital contributions or repurchase of issued shares	32		-
3. Proceeds from borrowings	33		-
4. Repayment of borrowings	34	(71,380,815,025)	(80,650,641,940)
5. Repayment of finance lease liabilities	35		-
6. Dividends and profit distributions paid to owners	36	(79,796,792,800)	(63,872,636,200)
Net cash flows from financing activities	40	(151,177,607,825)	(144,523,278,140)
Net increase in cash and cash equivalents (50 = 20+30+40)	50	95,918,155,133	149,846,116,551
Cash and cash equivalents at the beginning of the period	60	890,556,025,885	740,620,646,441
Effect of exchange rate changes	61	(36,809,969)	89,262,893
Cash and cash equivalents at the end of the period (70 = 50+60+61)	70	986,437,371,049	890,556,025,885

Sincerely!

GENERAL DIRECTOR

NGUYEN QUANG CUONG